# VIESSMANN ACCESS MCS UMBRELLA SCHEME



Design, Commission & MCS Registration for Air Source Heat Pump Installations



What the Viessmann Access Scheme provides:



Product and technical training courses for the installation of our heat pumps

Completion of the heat loss calculation, heat pump selection and provide a detailed material list



Schematics and installation instructions



Commissioning of the installation



MCS registration and Handover Pack



Servicing for the unit as part of the Maintenance and Repair package



Pre and post installation technical support

Registered Office: Hortonwood 30, Telford, Shropshire TF1 7YP Company Reg. No. 2305071 VAT Reg. No. 489 2185 04 Page 1

# Installer eligibility criteria:

٩٢	NVQ 2 or 3 Plumbing and Heating	Provide copy with quotation request
44	G3 Unvented Cylinders	Provide copy with quotation request
75	Viessmann product training	View training dates and book onto here
75	Partner Portal account	Register <u>here</u>
۲u	Credit check	Viessmann to complete



# Scheme charges:

Site Visit	Model	Charge (ex VAT)
Pre-Commissioning	Vitocal 100/150/151-A	£250
Pre-Commissioning	Vitocal 200/222-A	£350
Commissioning	Vitocal 100/150/151-A	£450
Commissioning	Vitocal 200/222-A	£450
Aborted Commissioning	Vitocal 100/150/151-A	£150
Aborted Commissioning	Vitocal 200/222-A	£150
Cancellation Fee (48 hours within agreed date)	Vitocal 100/150/151-A/ 200/222-A	£100
MCS Certification Fee	Vitocal 100/150/151-A/ 200/222-A	£499

#### **Process Guide**

## **STANDARD PROCESS**

Stage	Action		
QUOTATION REQUEST	To be made via the Partner Portal		
QUOTE	<ul> <li>Quotation pack will include:</li> <li>Viesmann quotation at your terms</li> <li>Heat loss calculation</li> <li>Schematic</li> <li>Quotation template for installer to complete and provide to homeowner</li> </ul>		
PLACE ORDER	Please order via your preferred merchant who will advise delivery ETA		
CONFIRMED ORDER	Order pack will include: <ul> <li>Partner Agreement</li> <li>DNO application form</li> <li>MCS commissioning checklist</li> </ul>		
DNO	Make application to local <u>DNO</u> Viessmann will provide ENA reference and supporting docs if required.		
COMMISSIONING	Please contact <u>access-uk@viessmann.com</u> to book your commissioning. Please give 2-3 weeks notice to ensure you get the required dates.		
MCS REGISTRATION	Viessmann completes registration and provides handover pack to homeowner		
SERVICING	Viessmann to arrange servicing with homeowner		

The MCS process requires the following to have been completed <u>BEFORE</u> the delivery and installation of the heat pump:

	Viessmann responsibility	Installer responsibility	Homeowner responsibility
Planning Permission			Confirm it has been obtained
Viessmann Partner Agreement	Provide partner agreement to installer/homeowner	To be signed and returned to Viessmann	To be signed and returned to Viessmann
Servicing package			Complete sign-up
DNO/ENA (EV HP) Notification	Provide application form to installer.	Certain units require Notify and Connect.	
Commissioning		Contact <u>access-uk@viessmann.co</u> <u>m</u> with dates required	

## **BOILER UPGRADE SCHEME STEP-BY-STEP PROCESS**

As the MCS-accredited installer, Viessmann will be making the BUS application on behalf of the Viessmann-trained installer installing the heat pump under the Viessmann Access MCS umbrella scheme.

Stage	Action	Responsibility
ELIGIBILITY	<ul> <li>BUS available in England and Wales</li> <li>For domestic and small commercial properties</li> <li>System size max 45kWth</li> <li>The commissioning date must be on or</li> <li>after 1 April 2022</li> <li>Replacement of oil, gas or direct electric systems only</li> <li>Retrofit or custom-build properties only</li> </ul>	Installer
EPC	The property will need a valid EPC - within 10 years old. https://www.gov.uk/get-new-energy-certificate	Homeowner
INSULATION	If the EPC has outstanding recommendations for LOFT or CAVITY WALL insulation these <u>must be installed</u> either before making the BUS application OR before the BUS voucher is redeemed.	Homeowner
QUOTATION	After the materials have been specified, the installer must provide their quotation to the homeowner with the £5000 BUS voucher clearly deducted from the balance.	Installer
BUS APPLICATION	Viessmann will provide a form to the installer so information for the BUS voucher application can be collected. Installer must make the homeowner aware that they will be contacted by OFGEM.	Viessmann/ Installer
VOUCHER APPROVAL	Ofgem will contact the homeowner and ask them to confirm their consent for the application to be made. Consent must be made within 14 days of being contacted.	Homeowner
VOUCHER ISSUE	Voucher is issued for the property and is valid for 3 months.	Ofgem
VOUCHER REDEMPTION	A new EPC must be provided in order for the BUS voucher to be redeemed. The EPC must have no loft or cavity wall insulation recommendations.	Homeowner
VOUCHER PAYMENT	Viessmann will provide installer with a form to complete so that the voucher payment of £5000 can be made to their nominated account.	Viessmann